

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

**Re: Docket Nos. 564, 1307, 1408, 1430,
1769**

**NOTICE OF FILING OF JOINT CHAPTER 11 PLAN OF REORGANIZATION
OF WELLPATH HOLDINGS, INC. AND CERTAIN OF ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that, on December 20, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Joint Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of Its Debtor Affiliates* [Docket No. 564] (the “Plan”).

PLEASE TAKE FURTHER NOTICE that, on February 10, 2025, the Debtors filed the amended *Joint Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of Its Debtor Affiliates* [Docket No. 1307] (the “First Amended Plan”).

PLEASE TAKE FURTHER NOTICE that, on February 15, 2025, the Debtors filed the second amended *Joint Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of Its Debtor Affiliates* [Docket No. 1408].

PLEASE TAKE FURTHER NOTICE that, on February 18, 2025, the Debtors filed the third amended *Joint Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of Its Debtor Affiliates* [Docket No. 1430].

PLEASE TAKE FURTHER NOTICE that, on March 12, 2025, the Debtors filed the fourth amended *Joint Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of Its Debtor Affiliates* [Docket No. 1769].

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file the fifth amended *Joint Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of Its Debtor Affiliates* (the “Fifth Amended Plan”) attached hereto as **Exhibit A**.

¹ A complete list of the debtors in these chapter 11 cases may be obtained on the website of the debtors’ claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The debtors’ service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

PLEASE TAKE FURTHER NOTICE that, per the request of the Court, attached hereto as **Exhibit B** is a redline of the Fifth Amended Plan reflecting changes from the First Amended Plan.

PLEASE TAKE FURTHER NOTICE that all documents filed in these chapter 11 cases and other relevant case information are available free of charge on the following website maintained by Debtors' claims, noticing and solicitation agent, Epiq Corporate Restructuring, LLC, in connection with these chapter 11 cases: <https://dm.epiq11.com/wellpath>. Copies of any pleadings or papers filed with the Court may be obtained by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: March 17, 2025
Dallas, Texas

/s/ Marcus A. Helt

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Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that, on March 17, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Marcus A. Helt

Marcus A Helt